

EXHIBIT B: \$100 MILLION LOAN POOL

Equity \$20 Million	100% of Project Costs Subordination: 0.00% of Loan or 0% of Costs	Non-Investment Grade
Non-Rated \$1 Million	80% of Project Costs Subordination: 0.00% of Loan or 20% of Costs	
B Bond \$1 Million Spread: 950bp over 10 Year Treasury	79% of Project Costs Subordination: 1% of Loan or 21% of Costs	
BB Bond \$1 Million Spread: 575bp over 10 Year Treasury	78% of Project Costs Subordination: 2% of Loan or 22% of Costs	Investment Grade
BBB Bond \$3 Million Spread: 411bp over 10 Year Treasury	77% of Project Costs Subordination: 4% of Loan or 23% of Costs	
A Bond \$2 Million Spread: 205bp over Swap	74% of Project Costs Subordination: 8% of Loan or 26% of Costs	
AA Bond \$2 Million Spread: 145bp over Swap	72% of Project Costs Subordination: 10% of Loan or 28% of Costs	
AAA Bond \$70 Million Spread: 68bp over Swap	70% of Project Costs Subordination: 12% of Loan or 30% of Costs	